

# Is your company ready for AI agents?

A practical readiness checklist (sources, governance, risk and metrics) to assess whether your foundation can sustain AI agents in operation.

## 1. Data and sources

- You know which sources (documents, systems, spreadsheets) the AI should use to answer.
- There is a defined "source of truth" for the most queried topics.
- Sources are up to date and there is a process to keep them current.

## 2. Scope

- It is clear what the AI can and cannot answer.
- There is a safe default answer for when the information does not exist ("I don't know").

## 3. Governance

- There is a definition of who is accountable for AI use in the company.
- AI usage rules live in the architecture, not just in a document.
- AI use is not scattered without visibility ("shadow AI").

## 4. Permissions

- Access to sources respects who can see what (by area/role).
- The AI does not answer those not authorized for the information.

## 5. Traceability

- Each AI answer points to its origin (traceable source).
- It is possible to audit why the AI answered what it answered.

## 6. Answer quality

- There is a way to measure whether answers are correct and complete.
- Gaps (questions without a good answer) are identified and addressed.

## 7. Risk and compliance

- Handling of personal and sensitive data (privacy/LGPD) was considered from the start.
- There is clarity on what happens when the AI gets it wrong (accountability).

## 8. Use cases

- The first use cases were prioritized by value and data readiness.
- There is an initial use case with controlled scope to start with.

## 9. Metrics and pilot readiness

- You have defined minimum metrics (coverage, % of answers with source, satisfaction).
- There is an owner and a plan to review and improve the base continuously.
- The company can run a pilot safely, without exposing critical data or decisions.

### HOW TO READ YOUR RESULT

**0–8 items: Early stage.** Start by organizing sources and scope before automating.

**9–16 items: In preparation.** The base exists, but governance and traceability are missing to scale with confidence.

**17–22 items: Pilot-ready.** Your company is in a position to run a governed AI agent pilot.

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Want a complete assessment? Take the free diagnostic at [chatydata.com/en/diagnostico](https://chatydata.com/en/diagnostico). Prepared by Chatydata, the governed context layer for AI agents.